

**Deceased Taxpayer Form**

By submitting this form, you are asking Refund Advantage to make updates to a deceased taxpayer's check.  
Please note, if the taxpayer was deceased BEFORE applying for a bank product, ALL funds will be returned.  
Please call Customer Support at 800-967-4934 if you have any questions.

EFIN:	ERO Name:
Taxpayer's Name:	Last 4 of SSN:
Spouse's Name:	Last 4 of SSN:
Deceased: <input type="checkbox"/> Taxpayer <input type="checkbox"/> Spouse	Please check the correct filing status below
<input type="checkbox"/> TP became deceased AFTER the bank product was submitted AND the filing status is "Married filing Jointly" ( <i>The taxpayer's name can be removed from check</i> )	<input type="checkbox"/> Taxpayer became deceased AFTER the bank product was submitted AND the filing status is anything other than "Married filing Jointly" ( <i>"Deceased" will be added after the taxpayer's name on check</i> )
Taxpayer or Executer of the Estate Signature:	DATE:
Spouse or Executer of the Estate Signature:	DATE:

**ATTENTION:** Have you attached the following REQUIRED documents?

- Death certificate
- Executer of the Estate documentation
- Voided check(s) for each taxpayer, including ALL print attempts

Upload this form and all required documents online at [www.refund-advantage.com](http://www.refund-advantage.com) or email them to [taxforms@metabank.com](mailto:taxforms@metabank.com)

ERO Signature: \_\_\_\_\_ Date: \_\_\_\_\_

