

# Crosslink Enrollment instructions for using Refund Advantage

1. To access and complete the ERO Bank Enrollment Application for your EFIN's you must be logged into the Crosslink Support site using your account code. Select **Office Management** from the tool bar then click on **ERO Enrollment**.
2. Click "Add EFIN" to begin the application, fill in all required information.

**Manage ERO Enrollment**

Search:

Color Key:  
■ Has not been submitted since last update  
■ Has been submitted since last update

#	EFIN	User ID	Company	Office Address	City	Sent Date	Bank	Status			
1	[REDACTED]	[REDACTED]	REFUND ADVANTAGE	[REDACTED]	LOUISVILLE	01/07/16	Ref Adv	Pending			
2	[REDACTED]	[REDACTED]	REFUND ADVANTAGE	[REDACTED]	LOUISVILLE			Unsubmitted			

3. Complete bank information for fee deposits, and select your bank product as "Refund Advantage" then click "Create Bank Application"

**Bank Enrollment Instructions** (Click the Bank Logo for specified Bank Instructions)














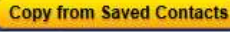

















for

- Choose One
- Refundo
- Republic
- TPG
- Refund Advantage

\*Sections still requiring more information will appear with red symbols, sections complete will show with green checkmarks. Completed sections, or sections that cannot be changed will show with a gold "Lock" icon.

**Application for EFIN** 

**2015 Refund Advantage Bank Application**

EFIN Information			EFIN Saved Successfully.
Bank Deposit Information			Any field with a yellow background is required prior to bank submission.
Office Information			<b>Warning: Submitting a Refund Adv. Bank Application will affect the active current year EFIN.</b>
Address Information			EFIN Information
Owner Information			User ID  EFIN 
Prior Year Stats			Office Information 
Fee Information			Company Name* REFUND ADVANTAGE
Security Questions			Corporation Type* Choose One
Terms and Conditions			# of Years Filing Experience* Enter 0 for None
Print Application			Phone*  ### ## ## Fax  ### ## ##
			Copy to Saved Contacts? <input type="checkbox"/>
			Office Manager Information 
			First Name* 
			Last Name* 
			Phone*  ### ## ##
			Copy to Saved Contacts? <input type="checkbox"/>
			 

When all sections have been completed, a green button will appear that will allow you to "Submit application". Your application will show as Pending while your application is sent and reviewed by our underwriting department.