INCOME TAX PREPARATION DISCLOSURE FORM

ESTIMATED CHARGES FOR THE FOLLOWING RETURNS ARE:

TAX SITUATION	FEDERAL	STATE
1040EZ Simple Return	$	$
1040A Standard Deduction	$	$
1040 Itemized Deduction	$	$
1040 Complex	$	$
	$	$
	$	$
	$	$
	$	$
	$	$
	$	$
	$	$

ADDITIONAL CHARGES APPLY FOR:

Earned Income Credit . . . . . $ _____

Refund Anticipation Check (RAC) . . . . . $ _____

Health Care Related Forms . . . . . $ _____

_____ . . . . . $ _____

_____ . . . . . $ _____

_____ . . . . . $ _____

_____ . . . . . $ _____

_____ . . . . . $ _____

_____ . . . . . $ _____

Charges may vary in accordance with the standard schedule of charges depending upon such factors as any necessary additional forms (including forms needed for itemizing deductions, sale of property or business ownership). **You will receive an estimate of the cost for the tax preparation services you have selected prior to entering into a contract.**

- If you file a paper tax return by U.S. Mail and elect to receive your tax refund through the U.S. Mail, you can expect your refund _____.
- If you file your tax return electronically and elect to receive your tax refund through the U.S. Mail, you can expect your refund _____.
- If you file your tax return electronically and elect to receive your tax refund to your personal bank account, you can expect your refund _____.

_____

Client Signature **Date**

I certify that I have presented and verbally reviewed all required disclosures with the consumer:

_____

Tax Preparer Signature **Date**